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FACT SHEET AS ON 30TH SEPTEMBER 2026

CONSOLIDATED INFORMATION

Figures in USD Million, except where stated otherwise

Particulars	Quarter Ended								Half Year Ended		Year Ended			
	Sep-26	Jun-26	Mar-26	Dec-25	Sep-25	Jun-25	Mar-25	Dec-24	Sep. 30, 2026	Sep. 30, 2025	Mar.31, 2026	Mar.31, 2025	Mar.31, 2024	Mar.31, 2023
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited $	Audited $	Audited $	Audited $
REVENUE - STREAMWISE														
Recurring	**12.09**	**12.15**	**11.96**	**11.29**	**11.45**	**11.08**	**9.88**	**10.74**	**24.24**	**22.54**	**45.82**	**39.82**	**38.87**	**34.34**
AMC / Subscription	*7.70*	*7.57*	*7.35*	*7.21*	*7.36*	*7.06*	*6.40*	*6.76*	*15.27*	*14.42*	*28.99*	*25.53*	*24.45*	*21.71*
BPO Services	*2.74*	*2.92*	*3.09*	*2.58*	*2.48*	*2.62*	*2.24*	*2.57*	*5.65*	*5.10*	*10.79*	*8.81*	*8.43*	*7.38*
Hosting Charges	*1.65*	*1.66*	*1.52*	*1.50*	*1.61*	*1.40*	*1.24*	*1.41*	*3.31*	*3.02*	*6.04*	*5.48*	*5.98*	*5.25*
Non-recurring	**7.11**	**6.23**	**8.48**	**8.89**	**8.84**	**7.87**	**8.20**	**7.95**	**13.35**	**16.71**	**34.09**	**30.62**	**25.05**	**27.45**
License	*1.04*	*0.54*	*0.98*	*0.28*	*0.55*	*0.93*	*0.05*	*0.66*	*1.58*	*1.48*	*2.75*	*2.21*	*4.09*	*4.50*
Service	*6.00*	*5.35*	*7.46*	*8.54*	*8.02*	*6.92*	*8.12*	*7.26*	*11.36*	*14.95*	*30.95*	*28.27*	*20.46*	*22.47*
Resale of Material	*0.07*	*0.33*	*0.04*	*0.06*	*0.27*	*0.02*	*0.03*	*0.03*	*0.40*	*0.29*	*0.39*	*0.14*	*0.50*	*0.48*
TOTAL	19.20	18.38	20.44	20.18	20.29	18.95	18.08	18.69	37.58	39.25	79.90	70.43	63.92	61.79
REVENUE - BUSINESS UNITWISE														
ERP	4.42	4.19	4.61	4.83	4.86	4.33	4.22	5.07	8.61	9.19	*18.63*	*18.76*	*17.00*	*17.13*
HRP	8.14	8.45	8.35	9.18	8.76	7.62	7.00	7.24	16.59	16.39	*33.93*	*27.10*	*25.84*	*25.53*
AAD	6.64	5.75	7.49	6.17	6.67	7.01	6.86	6.38	12.39	13.67	*27.35*	*24.57*	*21.08*	*19.13*
TOTAL	19.20	18.38	20.44	20.18	20.29	18.95	18.08	18.69	37.58	39.25	79.90	70.43	63.92	61.79
REVENUE - GEOGRAPHYWISE														
Americas	4.76	4.06	3.98	3.62	3.99	4.15	3.65	4.56	8.82	8.13	*15.74*	*16.33*	*16.31*	*15.50*
Europe	1.10	0.94	1.42	1.09	1.17	0.63	0.61	0.81	2.03	1.81	*4.34*	*2.74*	*1.48*	*3.02*
APAC	7.34	8.05	9.10	9.61	8.78	8.15	8.39	7.37	15.39	16.94	*35.67*	*29.64*	*24.44*	*22.15*
India	3.43	3.45	3.36	3.62	4.00	4.22	3.59	3.70	6.87	8.21	*15.16*	*14.14*	*15.24*	*13.53*
MEA @	2.57	1.90	2.58	2.24	2.35	1.80	1.83	2.25	4.47	4.16	*9.00*	*7.59*	*6.45*	*7.59*
TOTAL	19.20	18.38	20.44	20.18	20.29	18.95	18.08	18.69	37.58	39.25	79.90	70.43	63.92	61.79
UNEXECUTED ORDER BOOK #	160.91	152.26	148.78	149.74	159.80	168.55	166.42	169.60	160.91	159.80	148.78	166.42	187.55	195.70
CUSTOMER METRICS														
Revenue from New Customers (%)	1%	0%	5%	4%	4%	0%	6%	8%	*1%*	*2%*	3%	6%	8%	10%
Revenue from Cloud orders (%)	64%	65%	70%	70%	67%	64%	64%	65%	65%	*66%*	68%	63%	57%	55%
Number of new customers added	5	2	11	7	6	6	5	9	7	12	30	25	25	45

$ Figures, other than revenue, are unaudited.

Unexecuted orderbook comprises of new orders , renewals, reversals & adjustments for the base foreign currency rates in the current financial year.

@ Middle East and Africa (MEA) includes South Africa.

As our business is increasingly shifting towards recurring, subscription based model, order booking is no longer a fully representative measure of business momentum and hence discontinued from Fact Sheet. We will continue to report recurring revenue as a key indicator of underlying business performance.

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Consolidated Income Statement - Management Presentation

Particulars	For the quarter ended 30.09.2026 (Unaudited)		For the quarter ended 30.06.2026 (Unaudited)		For the quarter ended 30.09.2025 (Unaudited)		For the half year ended 30.09.2026 (Unaudited)		For the half year ended 30.09.2025 (Unaudited)		For the year ended 31.03.2026 (Audited)	
	in USD Mln.	% to Revenue	in USD Mln.	% to Revenue	in USD Mln.	% to Revenue	in USD Mln.	% to Revenue	in USD Mln.	% to Revenue	in USD Mln.	% to Revenue
Revenue	19.20		18.38		20.29		37.58		39.25		79.90	
Cost of Execution	8.42		7.79		8.45		16.21		16.97		33.56	
Gross Margin	**10.78**	*56%*	**10.59**	*58%*	**11.84**	*58%*	**21.37**	*57%*	**22.28**	*57%*	**46.34**	*58%*
Research & Development (R&D) expenses	3.11	*16%*	2.44	*13%*	*2.60*	*13%*	5.55	*15%*	5.14	*13%*	10.05	*13%*
Sales & Marketing expenses	2.88	*15%*	2.75	*15%*	*2.92*	*14%*	5.63	*15%*	5.66	*14%*	11.65	*15%*
Margin Before General & Administration expenses	4.79	*25%*	5.41	*29%*	*6.32*	*31%*	10.20	*27%*	11.48	*29%*	24.65	*31%*
General & Administration expenses	4.96	*26%*	4.97	*27%*	*4.36*	*22%*	9.94	*26%*	8.47	*22%*	16.43	*21%*
Net Margin before Capitalisation and Amortisation	**- 0.17**	***-1%***	**0.44**	***2%***	**1.95**	***10%***	**0.26**	***1%***	**3.01**	***8%***	**8.22**	***10%***
R&D Capitalisation	(2.15)		(1.66)		(1.89)		(3.81)		(3.75)		(7.20)	
R&D Amortisation / Impairment	1.72		1.72		1.88		3.44		3.72		7.35	
Net Margin before exceptional items & tax	**0.27**	**1%**	**0.38**	**2%**	**1.96**	**10%**	**0.63**	***2%***	**3.04**	***8%***	**8.07**	***10%***
Exceptional items - Labour Code impact	-		-								2.45	
Net Margin before Tax	**0.27**	**1%**	**0.38**	**2%**	**1.96**	**10%**	**0.63**	**2%**	**3.04**	**8%**	**5.62**	**7%**
Taxes	0.22		0.32		0.48		0.53		1.44		0.83	
Net Margin	**0.05**	**0%**	**0.06**	**0%**	**1.47**	**7%**	**0.11**	***0%***	**1.60**	***4%***	**4.79**	***6%***
Of this,												
Attributable to Share holders of the Company	*0.03*		*0.06*		*1.47*		*0.09*		*1.58*		*4.77*	
Attributable to Non-Controlling Interest	*0.02*		*(0.00)*		*0.00*		*0.02*		*0.02*		*0.02*	

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